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UMP HEALTHCARE HOLDINGS LIMITED

聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 722)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO POSITIVE PROFIT ALERT

This announcement is made by UMP Healthcare Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 August 2022 in respect of the Group’s financial information for the FY2022 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meaning when used herein.

The Board wishes to update the Shareholders and potential investors of the Company that based on further preliminary assessment of the latest unaudited consolidated management accounts of the Group and the latest information available to the management of the Group, the unaudited profit attributable to owners of the Company for FY2022 is expected to be not less than HK\$70 million, representing an increase of not less than 100% (instead of 150% as stated in the Announcement) as compared to the profit attributable to owners of the Company for FY2021, which is approximately HK\$34.8 million.

The adjustment in the amount of expected increase compared to the one previously announced in the Announcement is primarily attributable to the different classification in accounting treatment on the reversal of non-cash share warrants expenses of the Company. Upon the lapse of such warrants, the reversal of non-cash share warrants expenses would be recorded as a transfer within equity instead of crediting to profit or loss.

The Company considers that the aforesaid adjustment would not result in any material impact on the Group's operation as a whole, especially taking into account that the effect of such warrants expense reversal was non-cash in nature and there is no continuous effect subsequent to the particular lapse date.

The information contained in this announcement is subject to finalization of the consolidated financial statements of the Group and completion of audit by the independent auditor of the Company. Shareholders and potential investors of the Company are advised to refer to the audited consolidated annual results announcement for the FY2022, which is expected to be published on 23 September 2022 by the Company.

Save as disclosed above, all of the other information and contents set out in the Announcement remain unchanged, while this announcement is supplemental to and should be read in conjunction with the Announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
UMP Healthcare Holdings Limited
SUN Yiu Kwong
Chairman and Chief Executive Officer

Hong Kong, 19 September 2022

As at the date of this announcement, the Executive Directors of the Company are Dr. SUN Yiu Kwong (Chairman and Chief Executive Officer), Ms. KWOK Cheuk Kwan, Jacquen (Managing Director), Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael, Mr. LEE Kar Chung, Felix and Dr. LEE Pak Cheung, Patrick; and the Independent Non-executive Directors are Mr. LEE Luen Wai, John, Dr. LI Kwok Tung, Donald, Mr. YEUNG Wing Sun, Mike and Mr. CHAU, Chit Jeremy.