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UMP HEALTHCARE HOLDINGS LIMITED

聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 722)

VOLUNTARY ANNOUNCEMENT IN RELATION TO A POTENTIAL ACQUISITION

This announcement is made by UMP Healthcare Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company announces that it is currently in discussion with a third party (not being a connected person of the Company under the Listing Rules) for a potential acquisition of a company engaging in the operation of specialty clinics in Hong Kong (the “**Potential Acquisition**”). The Company currently expects that the Potential Acquisition, if proceeded, will be subject to, among other things, the Company having obtained the requisite approval from its shareholders as required under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. As of the date of this announcement, no legally binding definitive agreement has been entered into between any member of the Group and such third party for the Potential Acquisition. Further announcement(s) will be made by the Company as and when appropriate.

The Potential Acquisition may or may not proceed as contemplated or at all. Shareholders and other investors are reminded to exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
UMP Healthcare Holdings Limited
MA Hoi Wan
Company Secretary

Hong Kong, 3 October 2018

As at the date of this announcement, the Board comprises Dr. SUN Yiu Kwong as chairman, chief executive officer and executive director, Ms. KWOK Cheuk Kwan, Jacquen as managing director and executive director, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael, Mr. LEE Kar Chung, Felix and Dr. LEE Pak Cheung, Patrick as executive directors, and Mr. LEE Luen Wai, John BBS JP, Dr. LI Kwok Tung, Donald SBS JP and Mr. YEUNG Wing Sun, Mike as independent non-executive directors.