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UMP HEALTHCARE HOLDINGS LIMITED

聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 722)

POSITIVE PROFIT ALERT

This announcement is made by UMP Healthcare Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company’s annual report for the financial year ended 30 June 2017 (the “2017 Annual Report”) and the circular of the Company dated 8 February 2017 (the “Circular”). Terms defined in the 2017 Annual Report and the Circular shall have the same meanings when used in this announcement.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board and the preliminary review of the unaudited management accounts of the Group, the Board expects that the net profit of the Company for the six months ended 31 December 2017 (“1HFY2018”) will represent a significant increase of approximately 450% as compared with the net profit of HK\$3.0 million for the six months ended 31 December 2016 (“1HFY2017”).

Such significant increase in net profit is primarily attributable to the reduced operating losses of four PRC clinics in Beijing and Shanghai. Such four PRC clinics had since been disposed to Healthcare Assets Management Limited following the disposal of UMP Management and UMP Management III pursuant to the UMP Management SPA and UMP Management III SPA (the “Disposal”). Please refer to the 2017 Annual Report and the Circular for further details. Following the completion of the Disposal, the Company continues to act as the manager of such four PRC clinics.

In addition, based on the preliminary review of the unaudited management accounts of the Group, the Company expects to record a total revenue of approximately HK\$281 million in 1HFY2018, representing a period to period increase of approximately 12%. The Company will provide additional breakdown of financial and operational information in its interim results announcement.

The Company has yet to finalise its results for 1HFY2018. The information contained in this announcement is only based on the preliminary review of the Group's unaudited management accounts with reference to the information currently available to the Board and is not based on any figures or information that has been audited or reviewed by the auditors or the audit committee of the Company. Shareholders and investors are advised to read carefully the interim results announcement of the Company for 1HFY2018, which is expected to be published before the end of February 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
UMP Healthcare Holdings Limited
SUN Yiu Kwong
Chairman and Chief Executive Officer

Hong Kong, 30 January 2018

As at the date of this announcement, the Board comprises Dr. SUN Yiu Kwong as chairman, chief executive officer and executive director, Ms. KWOK Cheuk Kwan, Jacquen, as managing director and executive director, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael and Mr. LEE Kar Chung, Felix as executive directors, and Mr. LEE Luen Wai, John BBS JP, Dr. LI Kwok Tung, Donald SBS JP and Mr. YEUNG Wing Sun, Mike as independent non-executive directors.